

Fact Sheet: 2009 Filing Season CalFile

❑ What is CalFile?

- CalFile is our secure, free, direct, online program for taxpayers to complete and e-file their personal income tax returns.
- CalFile is also available in Spanish.

❑ Who is eligible to use CalFile?

CalFile is available to more than 6.4 million taxpayers. CalFile accepts income of up to \$326,379, itemized deductions, and some tax credits. Taxpayers must meet the following criteria to be eligible for CalFile:

- Any filing status.
- California resident for the entire year.
- Original tax return for current tax year.
- Up to 10 dependents.
- Federal AGI up to:
 - \$163,187 for single and married/Registered Domestic Partners (RDP) filing separately taxpayers.
 - \$244,785 for head of household taxpayers.
 - \$326,379 for married/RDP filing jointly and qualifying widow(er) taxpayers.

❑ What are the benefits of CalFile?

- CalFile is a free, easy, direct-to-government e-filing option. Taxpayers receive an instant confirmation from FTB that we have received their returns. Most people can complete their returns within 15-30 minutes.

❑ Volume of CalFile returns received by process year

2003 - 13,650 (Deployed April 13, 2003)

2004 - 109,650

2005 - 158,350

2006 - 111,500

2007 - 141,850

2008 - 194,000

Contact us:

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